



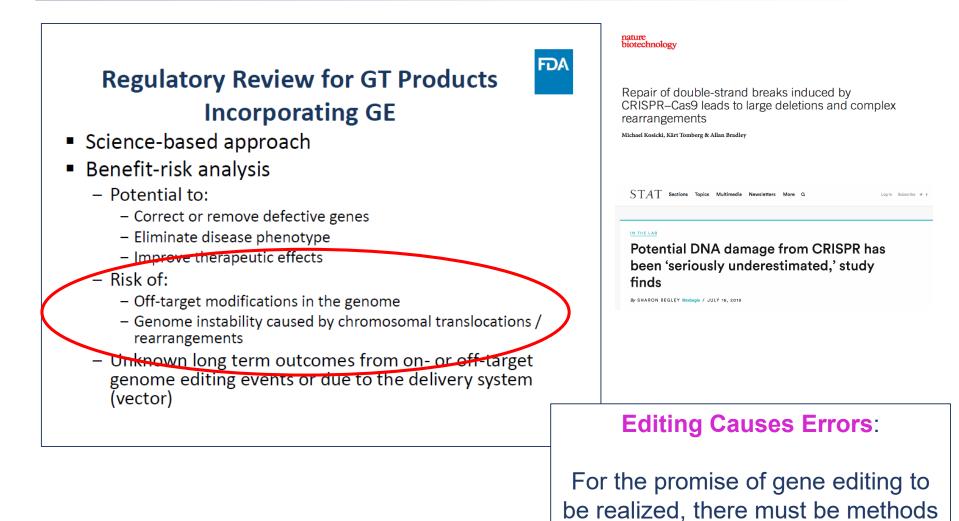
Directional Genomic Hybridization (dGH™): Single Cell Structural Genomics

Strategic Partnering for Gene Editing and Undiagnosed Disease Markets

> David P Sebesta, PhD Chief Commercial Officer January 7, 2019

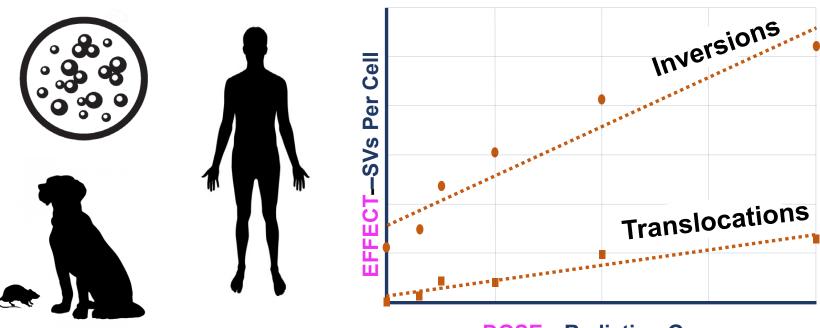
The Unmet Need in Gene Editing: Discovery of Structural Errors

KromaTiD



to measure and control these errors

dGH: Robust Measurement of Structural Variation



DOSE—Radiation Gray

Discovery, detection and quantitation of structural errors and DNA mis-repair for therapeutic Gene Editing, Global Pharma, and Research Institutions













De Novo dGH

4

Translocated Fragment

Inversion within Translocation!

> Translocation Source

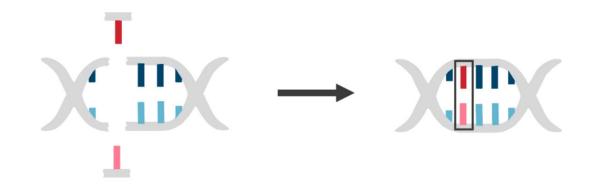
Proprietary Strand Specific Chromatid Paints measure structural variations from the reference genome

Inversion

2 Inversions

Two Sources of Gene Editing Errors

Mis-edits: Measurable by Sequencing



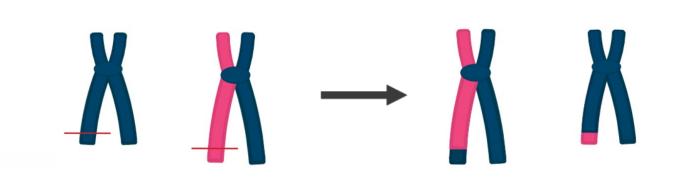
Faulty edit + Accurate repair

5

Edit and homologous site Involvement

Generally small changes

Mis-repairs: Only Measurable by dGH



Repair of incorrect ends

Edit, homologous and random site involvement

Larger genomic changes

The identification and control of structural errors are key concerns of the FDA.

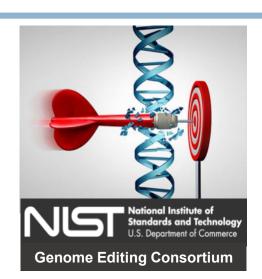


KromaTiD's dGH is **the only tool** for measuring all types of structural errors:

- Pre-existing
- Process associated

dGH could be a gold standard test for therapeutic CRISPR quality control (QC).

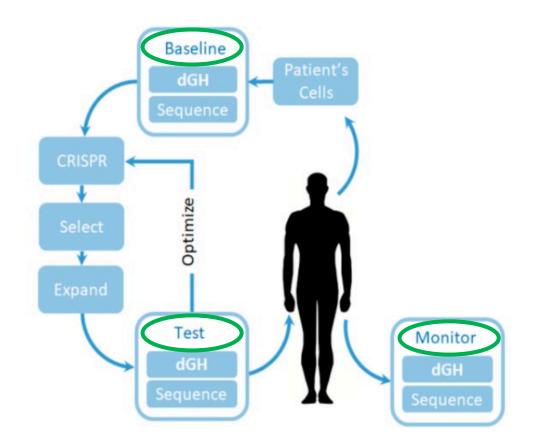




Essential Use Cases for Clinical Gene Editing

Quantitate individual on-and off-target variations:

- Structural variationbased specifications
- Reduce regulatory risk
- Accelerate therapeutic gene editing programs to the market



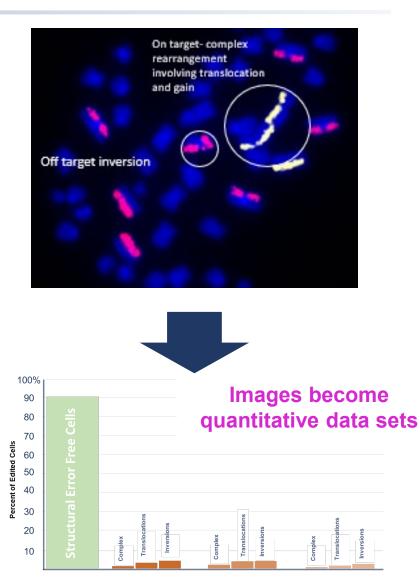
dGH: Measuring structural variation in 1000's of single cells



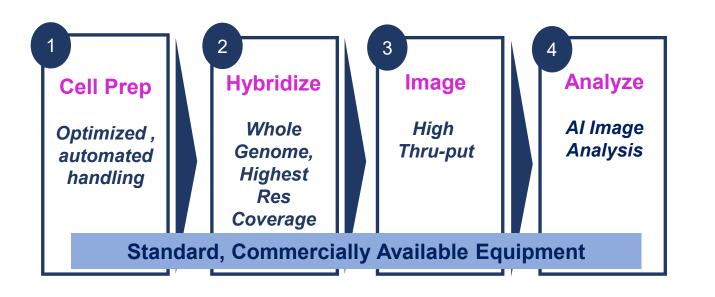
Structural Genomic-Based Specifications

- Mechanistic insights
- Quantitative assays (Regulator ready)
- Pre-existing variation
 prior to editing
- Genome-wide
 Iongitudinal monitoring
 after editing

KromaTiD



dGH 2.0: High-Throughput, Whole Genome



High Res Structural Genomics for:

Development Qualification Optimization Screening Control...

\$1/cell analyzed!



Automated Analysis v0.1

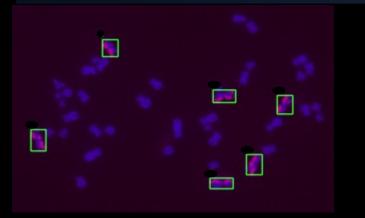
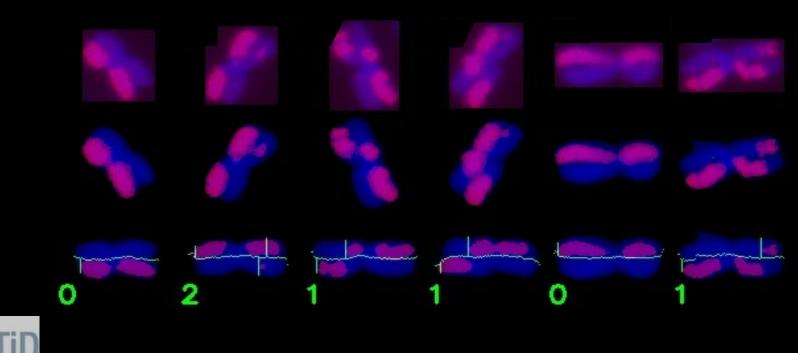


Image Optimized and Breakpoints Determined by KromaTiD Machine Learning Algorithms



KromaTiD is seeking strategic partners to tailor and accelerate the development of the platform:

- **Imaging and automation**-Build the core of dGH 2.0 using World class image scanning and automation
- **Gene editing**-Support the development of de Novo, Whole Genome dGH 2.0 to meet the unique structural genomic and throughput requirements of gene editing
- **Rare/undiagnosed diseases and oncology**-Partners to exploit dGH 2.0 for other genomic applications
 - Small inversions as biomarkers and drivers of disease
 - \$1/cell will open large markets for screening and diseasespecific biomarker discovery



Business Model Overview

Funding

Services revenue

- Research program support
- Custom assay development
- Clinical testing (CLIA lab-2020)

Proprietary products revenue

- Chromosome paints
- Custom assay supply
- License fees (2020)

Strategic partnerships

- Tech development (coming Jan 2019)
- Clinical and CDx programs (2020)

Grant funded research

- Technology development
- KOL relationships (submissions planned for 2019)

Equity/Debt

- Capital line of credit
- Bridging round (Q12019)
- Series B round? (2019/20)

Markets

Gene editing

- Therapeutics
- Target validation/ research cell lines (2020)

Genetic diseases screening

- Research
- Clinical (2020)

Oncology

- Research
- Clinical (2019)

Other areas

- Dosimetry
- Recombinant protein cell lines R&D

Customers

Gene editing therapeutic

Multiple Top US companies

Pharma

• Multiple Top 20

Biopharma

Oncology

Grants

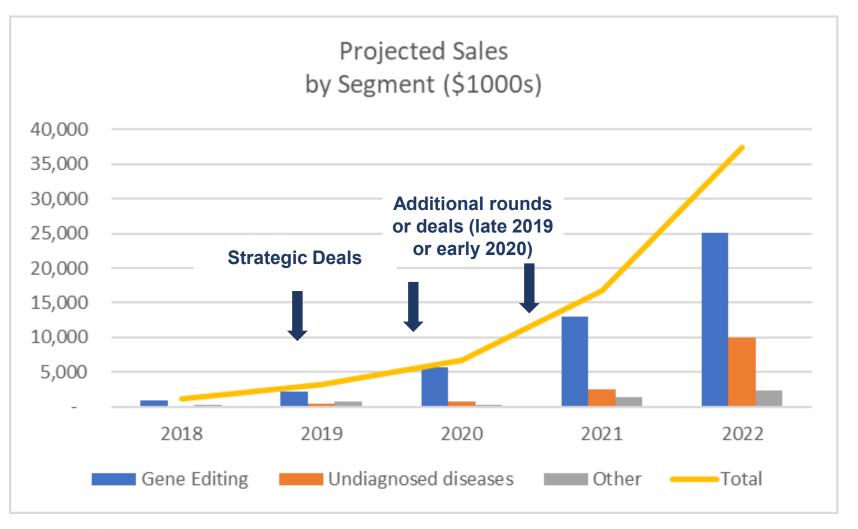
- NHGRI
- State of CO
- (NCI)
- (NASA)

Clinical labs and core facilities (2020)



 \checkmark

Ger



KromaTiD

13

Thanks!



Direct Definitive Genomics

For more information:

www.kromatid.com

Or reach out to Christopher Tompkins Or David P Sebesta on Linkedin